## **Stellar Business IHT Service: The Enable Strategy**

# STELLAR

## The Enable Strategy

- ★ The Enable Strategy allows your company to form part of your succession and legacy plan, whilst retaining full control of and access to your capital
- ★ It allows you to maximise tax efficiency in your business and use excess capital to qualify for Business Relief
- ★ The proceeds from the sale of your business will be used to create a new company which in turn make investments across our range of trading activities.
- ★ Capital committed to the Stellar Business Inheritance Tax Service is held in a segregated Stellar Business bank account and will only be invested within your choice of our trading activities
- ★ You can have as much control as you would like over the selection of assets or you can choose a discretionary structure where Stellar commits your capital to a diversified selection of available trades

## Who This Strategy Suits

Designed for business owners who have recently sold all or part of a business and are seeking to:

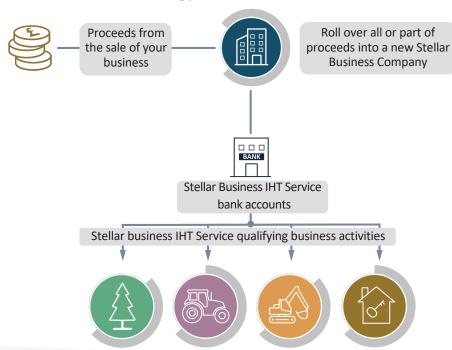
- ★ Mitigate or defer capital gains tax
- ★ Maintain inheritance tax efficiency
- ★ Benefit from Entrepreneurs' Relief

#### Benefits To You

The benefits available include:

- ★ Maintain qualification or re-qualify for business relief
- ★ Investment diversification
- ★ Use excess cash more efficiently to generate a real return

## How the Enable Strategy Works



#### stellar-am.com

#### **Important Information**

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